

Probate Notes for June 24, 2015

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please note: The following probate matters will be heard in **Department Two at 9:00 a.m.**, unless otherwise indicated.

CASE: Conservatorship of Hess
Case No. CV PC 13-125

The parties are **DIRECTED TO APPEAR** for the continued hearing on the issues raised in Kathryn Trott's response to the first account and report of conservator, as ordered by the Court on April 29, 2015.

CASE: Estate of Rich
Case No. CV P2 15-90

It is recommended to grant the petition for probate of will and letters of administration with will annexed and for authorization to administer the estate under the Independent Administration of Estates Act. (Prob. Code, § 8000 et seq.) Petitioner is directed to submit a proposed order prior to the date of the hearing.

CASE: In the Matter of the Hess Family Trust
Case No. CV P2 14-30

It is recommended to approve Zachary Young's first verified account and report of trustee and petition for approval of trustee and attorneys' fees. (Prob. Code, §§ 1850 et seq., 2620, 1060.)

CASE: In the Matter of the Rich Family Trust
Case No. CV P2 15-91

Upon the filing of a bond waiver by the University of New Mexico, it is recommended to grant Kathryn Shumway's petition for appointment of successor trustee and for waiver of bond. (Prob. Code, §§ 17200, 15600 et seq.) The "Bond Waiver" filed on May 26, 2015, is a nomination of petitioner to serve as successor trustee only.

The following matter will be heard in Department Four at 11:00 A.M.:

CASE: LPS Conservatorship of Lumsey
Case No. LP SQ 15-29

The Court notes the following deficiencies: The comprehensive report of the conservatorship investigating officer has not been filed with the Court and served on the requesting physician, proposed conservator, and proposed conservatee, as required. (Welf. & Inst. Code, § 5354 et seq.)